

**LTKM Berhad (Company No: 442942-H)**  
**Condensed Consolidated Cash Flow Statements**

	9 months ended 31 Dec	
	2010	2009
	RM'000	RM'000
<b>CASH FLOW FROM OPERATING ACTIVITIES</b>		
Profit before tax	17,732	18,031
Adjustment for non-cash flow		
Depreciation of property, plant & equipment	6,847	5,629
Amortisation of prepaid lease payments	29	30
Amortisation of biological assets	9	-
Gain on disposal of property, plant and equipment	-	(152)
Gain on disposal of marketable securities	(8)	(252)
Impairment written back on marketable securities	-	(358)
Gain on fair value adjustments	(103)	-
Dividend income	(131)	(83)
Share options granted under ESOS	245	127
Operating profit before changes in working capital	<u>24,620</u>	<u>22,972</u>
Decrease in biological assets	782	1,059
Increase in property development costs	(159)	(24)
(Increase)/decrease in inventories	(5,426)	1,482
Decrease/(increase) in receivables	242	(2,081)
Increase in payables	<u>1,662</u>	<u>8,782</u>
Cash generated from operating	21,721	32,190
Dividend paid	(4,254)	(3,290)
Taxation paid	(3,960)	(2,475)
Taxation refund received	13	-
Net cash flows generated from operating activities	<u>13,520</u>	<u>26,425</u>
<b>CASH FLOW FROM INVESTING ACTIVITIES</b>		
Purchase of property, plant & equipment	(17,455)	(16,251)
Purchase of investment property	(1,381)	-
Purchase of marketable securities	-	(5,600)
Proceeds from disposal of property, plant & equipment	2	152
Proceeds from disposal of marketable securities	5,778	2,181
Dividend received	<u>33</u>	<u>21</u>
Net cash flows used in investing activities	<u>(13,023)</u>	<u>(19,497)</u>
<b>CASH FLOW FROM FINANCING ACTIVITIES</b>		
Proceeds from issue of shares	1,065	19
Repayment of term loans	(2,132)	(2,181)
Repayment of other bank borrowings	(826)	(1,595)
Repayment of hire purchase	<u>(906)</u>	<u>(150)</u>
Net cash flows used in financing activities	<u>(2,799)</u>	<u>(3,907)</u>
Net change in cash and cash equivalents	(2,302)	3,021
Cash and cash equivalents at 1 April	<u>15,917</u>	<u>9,585</u>
Cash and cash equivalents at end of the period	<u>13,615</u>	<u>12,606</u>
Cash and cash equivalents comprise the following amounts:-		
Fixed deposits with licensed banks	5,348	4,939
Cash on hand and at bank	<u>8,267</u>	<u>7,669</u>
Cash and bank balances	13,615	12,608
Bank Overdraft	-	(2)
	<u>13,615</u>	<u>12,606</u>

The condensed consolidated cash flow statement should be read in conjunction with the audited financial statements for the year ended 31 March 2010 and the accompanying explanatory notes attached to the interim financial statements.